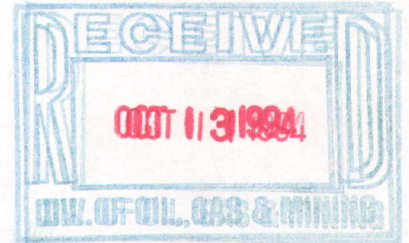


m/053/005

USMX

October 10, 1994

Mr. John Schijf
Conservation Officer
State of Utah
Department of Natural Resources
Division of Wildlife Resources
P.O. Box 2394
St. George, Utah 84771



Reference: Wildlife Impact Summary - September 1994

Dear Mr. Schijf:

We have no wildlife mortality to report during the month at our mine site.

No leaks from leak detection systems were reported.

Sincerely,

USMX OF UTAH, INC.

Robert K. Wilson

Robert K. Wilson
Environmental Coordinator

RKW:jf

cc: B. Bonebrake, DWR
P. Carter, BLM
L. Gore, BLM
W. Hedberg, UDOGM

USMX of Utah, Inc.

P.O. Box 2650, St. George, Utah 84770
(801) 574-3164 FAX (801) 574-3269
NASDAQ Symbol - USMX